



TATRA SUMMIT

INVESTMENT FORUM

INSTITUTIONAL PARTNERS:



OFFICIAL EVENT OF:



ORGANIZED BY:



DEFINING EUROPEAN ECONOMIC DEVELOPMENT
5 Streams | 1 Flagship Event

27 - 28 October 2016 | Bratislava, Slovak Republic

EXCLUSIVE PARTNER



GENERAL PARTNER



MAIN PARTNERS



PARTNERS



MEDIA PARTNERS



SUPPORTING PARTNER

Bankovníctví.





Vazil HUDÁK

Chief Negotiator for the EU Budget
Ministry of Finance of the Slovak Republic
Honorary Chairman of the TATRA SUMMIT Investment Forum

SK EU2016

Bratislava, July 25th, 2016

To whom it may concern:

Endorsement Letter
for the GLOBSEC TATRA SUMMIT
Investment Forum 2016

With this letter, I would like to express my support to the GLOBSEC TATRA SUMMIT Investment Forum that you are organizing on 27-28 October, 2016 in Bratislava.

Organized under the auspices of the Ministry of Finance of the Slovak Republic, Ministry of Foreign and European Affairs of the Slovak Republic, Ministry of Economy of the Slovak Republic, as an official event of the Slovak Presidency of the Council of the European Union and coordinated by GLOBSEC and Fleming, we are convinced about the credibility, relevance and high quality of the Forum.

This conference is an opportunity for sharing experience, strengthening cooperation and looking for investment opportunities across industries. The outcomes of the fruitful debates and enriching presentations will contribute to finding strategies aimed at boosting investment, innovation and productivity growth and to solutions of the current challenges.

We avail ourselves with this opportunity to reiterate our strong belief that GLOBSEC TATRA SUMMIT Investment Forum 2016 will be a successful event and would like to recommend to you to attend it.

Yours sincerely,



To the attention of representatives:
GLOBSEC TATRA SUMMIT
FLEMING



As the European Union and Europe as a whole are facing unprecedented challenges, politicians, economists, analysts, private sector, journalists as well as the general public keep looking for solutions and calling for strategic reforms for the Union. The annual **GLOBALSEC Tatra Summit** conference has for the past 4 years been providing the ground for fruitful expert and political

discussions on the future of Europe. In four years, **GLOBALSEC Tatra Summit** has grown into something that George Zavvos, the first European Commission Ambassador to Slovakia, labelled in 2014 as a growing Central European version of the Davos conference. It is its ambition to become a prominent forum generating Central European ideas for the future of European integration.

This year's **GLOBALSEC Tatra Summit** is unique as it is taking place during the Slovak Presidency of the Council of the EU and becoming the Presidency's flagship event. The Presidency discussions at the conference are also placed into regional context in order to make the voice of Central Europe and its interests be heard vis-a-vis the priorities of the presidential TRIO.

FEATURES

- 5 parallel streams (Energy, Transport, Digital, Pension Funds and PPP & Financing)
- In 2015 - Record-breaking audience of more than 500 delegates
- In 2015: More than 25 C-level delegates, 18 ministers and state secretaries, 2 Vice-Presidents of the European Commission.
- More than 1600 participants over the past 3 years

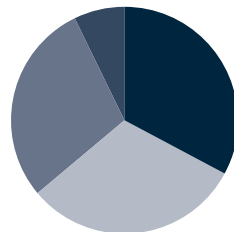
BENEFITS OF ATTENDING

- Unparalleled access to key decision makers of the region
- The most challenging political and economic issues in Europe discussed – share ideas and look for solutions of the current problems
- Interchanging disciplines and cross-sector perspectives
- Strategies aimed at boosting investment, innovation and productivity growth
- Exchange views on growth funding
- Articulate your interest & needs
- Great networking opportunities

GLOBSEC Tatra Summit Investment Forum as a part of **GLOBSEC Tatra Summit** is focusing on the most important challenges defining the future of European political and economic development these days: the Energy Union and Digital Single Market outlook. Therefore it will bring to you the hottest topics of Smart Energy, Transport, Digital, Pension Funds and PPP & Financing in 5 parallel streams. All of these issues are to be debated in-depth at the fifth annual edition of **GLOBSEC Tatra Summit Investment Forum** in Bratislava and you are cordially invited to be a part of this prestigious high level event!

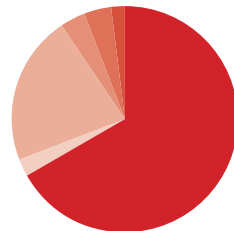
SECTOR BREAKDOWN

Ministries & EU Institutions	33%
Private Sector	31%
Think tanks & Universities	29%
Journalists & others	7%



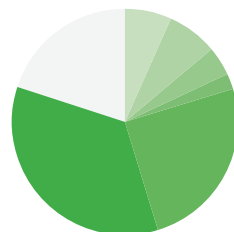
GEOGRAPHICAL BREAKDOWN

CEE	66.75%
Baltics	2.58%
Western Europe	21.39%
Balkan	3.60%
Southern Europe	3.87%
Others	1.81%



JOB TITLE BREAKDOWN

CxO's	6.90 %
Journalists	7.14%
Ministers/Prime Ministers	4.06 %
European Institutions representatives	2.38%
Experts, Analysts, Consultants	25%
Chairmen of the Board, Executive Directors, Heads	34.76%
Ambassadors, State Secretaries	19.76%



TESTIMONIALS

‘The Investment Forum in the framework of TATRA SUMMIT was a great possibility to exchange views on growth funding. It was very beneficial, we all can be inspired by Slovakia.’

MARTIN PROS | Deputy Minister for International Affairs
MINISTRY OF FINANCE OF THE CZECH REPUBLIC, PRAGUE

„TATRA SUMMIT has proven to be of real added value to interchanging disciplines and cross-sector perspectives on the future of Europe. We need these exchanges more than ever as the pace of change related to the economic and geopolitical situation is accelerating. I am all the more happy to have been here as this forum shows the extent to which my home country and hometown Bratislava are decisively anchoring the strategic thinking and networking on EU priorities to the transformation of the region.“

MAROŠ ŠEFČOVIČ | Vice-President for the Energy Union
EUROPEAN COMMISSION, BRUSSELS

‘TATRA SUMMIT was held at the perfect time, allowing us to discuss the priorities of Mr. Juncker and the new EU Commission, including specific action plans to identify EU-wide and member state level projects to support planned investments and growth.’

DAINA BELICKA | Partner, Advisory Services, EU Account Advisory Leader
EY, BRUSSELS

“We need efforts to strengthen the recovery by implementing European policies aimed at boosting investment, innovation and productivity growth.”

JÖRG ASMUSSEN | former Permanent State Secretary
FEDERAL MINISTRY OF LABOUR AND SOCIAL AFFAIRS OF THE FEDERAL REPUBLIC OF GERMANY, BERLIN

“The discussions delivered food for thought on such important subjects as the current state of the Eurozone and the necessity to work actively to improve it, about the danger of the United Kingdom losing links with Europe and what we should do to preserve the economic and political dynamism brought to the EU by its Central and Eastern European members“.

JEAN CLAUDE PIRIS | former Legal Counsel
COUNCIL OF THE EUROPEAN UNION, BRUSSELS

Day 1 – Thursday | 27 October 2016

PROGRAM SCHEME

- 09:30** **GLOBSEC TATRA SUMMIT INVESTMENT FORUM Opening Speech**
H.E. Andrej Kiska | *President of the SLOVAK REPUBLIC*
- 10:00** **GLOBSEC TATRA SUMMIT INVESTMENT FORUM Opening Panel**
Vazil Hudák | *Honorary Chairman of the TATRA SUMMIT INVESTMENT FORUM*
H.E. Peter Pellegrini | *Deputy Prime Minister for Investments of the Slovak Republic, Bratislava*
Hon. Werner Hoyer | *President | EUROPEAN INVESTMENT BANK, LUXEMBOURG*
- 11:00** **TATRA SUMMIT Investment Forum Keynote**



11:30 Lunch

ENERGY STREAM	TRANSPORT STREAM	DIGITAL AGENDA STREAM	PPP & FINANCING STREAM	PENSION FUNDS STREAM
13:00 Session 1: State of the Energy & Investments	13:00 Session 1: Strong Appetite for the Car Industry: Being A World Leader	13:00 Session 1: Investing in Sharing Economy	13:00 Session 1: European Fund for Strategic Investments: Delivering stage	13:00 Session 1: Regulatory Changes in the Region Countries How to Stabilize the Systems?
14:30 Coffee Break	14:30 Coffee Break	14:30 Coffee Break	14:30 Coffee Break	14:30 Coffee Break
15:00 Session 2: Smart Energy & Innovations	15:00 Session 2: Driven by Innovations: Moving Smart	15:00 Session 2: Dropping an Economic Bomb on startups	15:00 Session 2: Investments in Central Europe – Regional cooperation	15:00 Session 2: OUT-OF-THE BOX: Behavioural Finance – Customer Behaviour
16:00 Coffee Break	16:00 Coffee Break	16:00 Coffee Break	16:00 Coffee Break	15:30 Session 3: Effective Communication Strategies Among CEE Pension Funds
16:30 Session 3: Energy Regulations	16:30 Session 3: Politics & Business in the Transportation Infrastructure	16:30 Session 3: Cyber Security & Civil Safety In Digitalisation Era 2.0	16:30 Session 3: Emerging Investment Destinations	16:00 Coffee Break
				16:30 Session 3 (continue): Effective Communication Strategies Among CEE Pension Funds
18:00 EMERGING INVESTMENT DESTINATIONS				
19:30 CEE- IRAN –VIETNAM –INDIA				
20:30 RECEPTION				

ENERGY STREAM	TRANSPORT STREAM	DIGITAL STREAM	PPP & FINANCING STREAM	PENSION FUNDS STREAM
10:00 SMART GRIDS – THE ESSENTIAL COMPONENT OF THE FUTURE	10:00 Smart Direction of Smart Europe	10:00 THE IMPORTANCE OF DIGITAL ROLE - CDO VS. CIO	10:00 European Commission’s Opening Keynotes	09:05 Session 5: Asset Allocation of Pension Funds
11:00 Morning Coffee Break	11:00 Morning Coffee Break	10:30 DIGITAL TRANSFORMATION REVOLUTION	11:00 Morning Coffee Break	10:10 Session 6: Different Asset Classes and Investment Strategies
11:30 SMART GRIDS – THE ESSENTIAL COMPONENT OF THE FUTURE (Continued)	11:30 Urban Smart Solutions	11:00 Morning Coffee Break	11:30 INVESTMENT MARKETPLACE	11:00 Morning Coffee Break
12:45 SMART METERING & FILLING THE AP IN CEE REGION	14:10 New technologies built on an old infrastructure	11:30 DIGITAL TRANSFORMATION REVOLUTION (Continued)	12:45 LEGAL PERSPECTIVE ON PROJECT FINANCE	11:30 Session 6: Different Asset Classes and Investment Strategies (Continued)
13:10 Lunch	15:40 Unique projects of a unique region	13:10 Lunch	13:10 Lunch	13:10 Lunch
14:10 SMART CITIES REVOLUTION IN CEE REGION	17:45 Closing Remarks from the chair	14:10 DIGITAL TRANSFORMATION REVOLUTION (Continued)	14:10 FINDING OUT BEST PRACTICES BASED ON PROJECT’S HIGHLIGHTS & SHORT-COMINGS & SET THE VALUABLE STRATEGY FOR EACH STAKEHOLDER	14:10 Session 6: Different Asset Classes and Investment Strategies (Continued)
16:15 Closing Remarks from the chair		15:20 DIGITAL HIGHLIGHTS IN SLOVAKIA	16:10 UNCONVENTIONAL COOPERATION & STAKEHOLDER’S INVESTMENT STRATEGIES	16:15 Closing Remarks
		16:35 Closing Remarks from the chair	17:45 Closing Remarks from the chair	



CONFIRMED SPEAKER PANEL:

ENERGY

Peter Csiba | Chairman & CEO | MVM GROUP, BUDAPEST

Bernd Richter | Head of Infrastructure | WIEN ENERGIE, VIENNA

Reinhard Brehmer | Managing Director | ASPERN SMART CITY RESEARCH, VIENNA

Ivo Hlaváč | Member of the Board, Director of External Relations and Regulation | CEZ GROUP, PRAGUE

Andrei Marcu | Senior Advisor, head of the Ceps Carbon Market Forum
DEPUTY DIRECTOR OF THE ENERGY CLIMATE HOUSE, BRUSSELS

Roland Roesch | Senior Programme Officer Markets and Technology Dialogue
INTERNATIONAL RENEWABLE ENERGY AGENCY (IRENA), BONN

Bo Normark | Thematic Leader Smartgrids and Electric Storage
KIC INNOENERGY, STOCKHOLM

Antoine de Broves | Director of Operations | SMART GRID ENERGY, PARIS

Kalman Daboczi | CEO
THE BKK CENTRE FOR BUDAPEST TRANSPORT, BUDAPEST

Andro Vlahusic | Mayor of the CITY DUBROVNIK, DUBROVNIK

Tamas Solymosi | Mobilising Finance Professional
COVENANT OF MAYORS OFFICE, BRUSEL

Jan Dobrovsky | Head of the Strategy and Business Support Unit
CITY OF PRAGUE

TRANSPORT

Robert Šimončíč | Director General | SLOVAK INVESTMENT AND TRADE
DEVELOPMENT AGENCY, BRATISLAVA

Joseph Francois | Managing Director and Professor of Economics
WORLD TRADE INSTITUTE, BERN

Juraj Vaculik | CEO & Co-Founder | AEROMOBIL, BRATISLAVA

Ivan Hodač | Vice-President | ASPEN INSTITUTE, PRAGUE

Joseph Francois | Managing Director and Professor of Economics
WORLD TRADE INSTITUTE, BERN

Artur Perchel | Manager Central Eastern Europe And Israel | UITP, BELGIUM

Karen Vancluysen | Managing Director | POLIS NETWORK, BELGIUM

Kalman Daboczi | CEO
THE BKK CENTRE FOR BUDAPEST TRANSPORT, BUDAPEST

Jacek Oskarbski | Head of Transport Engineering Department
ROAD AND GREEN AREAS MANAGEMENT IN GDYNIA, POLAND

Mátyás JANGEL | Suburban Railway Traffic Chief Engineer
BKV ZRT, HUNGARY

Pauline Bruge | ZeEUS project coordinator
UITP, BELGIUM

Dirk Ahlborn | CEO
HYPERLOOP TRANSPORTATION TECHNOLOGY, CALIFORNIA

Milan Urban | Chairman of the Board | DPB A.S., SLOVAKIA

Karel Kučera | Director General | CZECHINVEST, CZECH REPUBLIC

Katerina Sirotkova | Vice Chairman
ASSOCIATION FOR ELECTROMOBILITY OF THE CZECH REPUBLIC, CZECH
REPUBLIC

DIGITAL AGENDA

Martin Navratil | Chairman of the Executive Board and Managing Director
TELENOR BANKA, BELGRADE

Jennifer Watkins | Former Vice President
MARKETING & CUSTOMER EXPERIENCE AT WELLS FARGO, PARIS

Patrick Hoffstetter | Chief Digital Officer / Directeur Digital Factory
RENAULT, PARIS

Zafer BABUR | CXO
TURKISH AIRLINES, ISTANBUL

Anders Flodstrom | Educational Director
EIT DIGITAL, STOCKHOLM

Ana Mihi | Former Chief Marketing Officer
AXA LIFE INSURANCE ROMANIA, BUCURESTI

Petra Dzurovcinova | Executive Manager
SAPIE - THE SLOVAK ALLIANCE FOR THE INTERNET ECONOMY, BRATISLAVA

PPP & FINANCING

Lúcio Vinhas de Souza | Team Leader, Economics Team
EUROPEAN POLITICAL STRATEGY CENTRE, EUROPEAN COMMISSION,
BRUSSELS

Hubert Cottogni
Head of the Mandate Management Department, Deputy Director for the
EUROPEAN INVESTMENT FUND, LUXEMBOURG

Oshani Perera | Director
PUBLIC PROCUREMENT AND INFRASTRUCTURE FINANCE, INTERNATIONAL
INSTITUTE FOR SUSTAINABLE DEVELOPMENT, BERN

Stephane Ouaki
Head of Unit for Transport Financing and Financial Instruments
DIRECTORATE GENERAL MOBILITY AND TRANSPORT, EUROPEAN
COMMISSION, BRUSSELS

Zoran Jelic | Europe Project Coordinator
C.R.E.A.M. EUROPE PPP ALLIANCE, ZAGREB

Roland Roesch
Senior Programme Officer Markets and Technology Dialogue
INTERNATIONAL RENEWABLE ENERGY AGENCY (IRENA), BONN

Cristina Rives | Director of Project Development Europe
GROUP ACS, MADRID

Jan van Schoonhoven | Senior Advisor on PPP and Innovative Financing for
the Netherlands Government
MINISTRY OF INFRASTRUCTURE AND ENVIRONMENT, AMSTERDAM

Tomas Koranda | COO & Member of the Board
HOCHTIEF CZ, PRAGUE

Ivo Hlaváč
Member of the Board, Director of External Relations and Regulation
CEZ GROUP, PRAGUE

Roman Wiecezorek | Executive Vice President | SKANSKA AB, STOCKHOLM

Juan Alcala Mataix | Project Director EU, Latam and New Markets
CINTRIA, MADRID

Vazil Hudák | Honorary Chairman of the Tatra Summit Investment Forum

Wilhelm Molterer | Managing Director
EUROPEAN FUND FOR STRATEGIC INVESTMENTS, LUXEMBOURG

Bartosz Mysiorski | Vice Chairman of the Board
CENTRUM PPP, WARSZAWA

PENSION FUNDS IN CEE

Bernard Walschots | CEO
RABOBANK PENSION FUND, NETHERLANDS

Dace Brencena | CEO
SEB PENSION FUND, LATVIA

Raluca Tintoiu | CEO
NN PENSII, ROMANIA, TO BE CONFIRMED

Željko Bedenic | CIO
COO & BOARD MEMBER, RAIFFEISEN PENSION INSURANCE COMPANY,
CROATIA

Nikos Georgantzis | Professor of Finance
UNIVERSITY READING, UK

Peter Socha | Chairman of the Board
AXA D.S.S, SLOVAKIA

Janez Kranjc | Executive Director
PRVA OSOBNA ZAVAROVALNICA, SLOVENIA

Ewa Malyszko | CEO
PKO PTE, POLAND

Rita Noge | CFO & Member of the Board
AVIVA PENSION FUND, LITHUANIA
“Winner of the Fleming. CEE Pension Fund Award 2016
– Best Fixed Income Strategy”

Małgorzata Rusewicz | Chair
POLISH CHAMBER OF PENSION FUNDS, POLAND

Jan Sebo | Professor of Pension Funds & Consultant
MATEJ BEL UNIVERSITY & INSTITUTE OF SAVINGS AND INVESTMENT,
SLOVAKIA

Martin Sardelic | CEO
VALIDA PENSION FUND, AUSTRIA

13:00 Session 1: STATE OF THE ENERGY Industry & INVESTMENTS

Inefficient and old energy infrastructure in various areas, as well as the geopolitics to a large extent, exposed the vulnerability of multiple EU member states in terms of their energy security. Traditional energy industry is undergoing through major changes of the modern time and current developments lead towards a transformation need for a clean energy production. While the issue of energy security has its political ramifications, by the end of the day energy companies will be the ones providing technical equipment and support and bearing a burden tough deals the field of energy encompasses. What is the current state and challenges ahead of building self-sustainable European energy market from the business side? What are the main issues energy companies will have to face when transitioning to the common market? What investment opportunities are there for the private sector in regard to the energy inter-connection projects? What should be expected from the “LNG revolution” in terms of reshaping present European gas infrastructure? What will happen to the storage capacities and price levels? How are the COP21 commitments influencing the energy industry investments? Is the issuing of the green bonds to raise capital for investment in carbon reduction and low-carbon innovation, a way forward?

Invited:

Daniel Křetínský | *Chairman* | **ENERGETICKÝ A PRŮMYSLOVÝ HOLDING, PRAGUE**

Roberto DeAmbrogio | *Head of the Region Eastern Europe* | **ENEL GROUP, ROME**

Zsolt Hernádi | *Chairman of the Board* | **MOL GROUP, BUDAPEST**

Štefan Šabík | *Chairman* | **Slovenský plynárenský priemysel, BRATISLAVA**

Led by: Karel Hirman | *Energy Analyst* | **SELF-GOVERNING REGION, PREŠOV**

14:30 COFFEE BREAK

15:00 SESSION 2: SMART ENERGY & INNOVATIONS

Smart energy, energy security and efficiency represent the top priorities of Juncker Commission. The EU is now in the stage of redesigning its energy market and thus needs to obtain sufficient, reliable and nature-friendly energy at an acceptable price level by using the latest technologies and developing modern cross-border infrastructure. Over the next three to five years, investments on the energy market are expected to increase in big data and the Industrial Internet of Things and automation such as intelligent pipelines, smart grids, digital plants and smart oilfields. By far, the most anticipated trend is the rise of “smart” building solutions being able to capture data about energy consumption and building performance. The involvement of the private sector is thus crucial for any complex strategic debate on the need of energy sustainability and innovative products & services in the region and Europe as a whole. What are the latest trends in a “new market design” and what technologies are worth investing in the most and why? What is the current state of energy companies’ awareness of using modern technologies? How to raise investments into modernization to keep up with the latest technological developments?

Invited:

Peter Zimeri | *President and Founder* | **THETA ENERGY GROUP, USA, MIAMI**

Henning Wüster | *Director of the Knowledge, Policy and Finance Centre* | **INTERNATIONAL RENEWABLE ENERGY AGENCY (IRENA), ABU DHABI**

Emmanuel Haton | *Vice-President* | **BP, LONDON**

Johan Söderström | *CEO* | **ABB SWEDEN, STOCKHOLM**

Led by: Michael Liebreich | *Chairman of the Advisory Board and Founder of BLOOMBERG NEW ENERGY FINANCE, LONDON*

16:00 COFFEE BREAK

16:30 Session 3: Business, Investments and Politics beyond the Energy Regulations

Establishing a European Energy Union by connecting infrastructures, enforcing legislation and increasing competition is a main objective how to help drive down costs for citizens and businesses and boost growth. The integration of the energy market is the key element for the SK EU PRES priorities. What are the major legislation files in energy at the Presidency table and Investment projects in the pipeline of the EFSI, to accomplish this goal? Committed in Paris by the COP21 agreement, the upcoming EU’s Autumn Energy Package has been designed to ensure delivery of the renewable energy target for 2030 including initiatives on electricity market design, de-carbonisation of transport, global technology and innovation leadership. What are the most current regulations in the EU and what effect is expected on the market? Scientific developments and trends driven by the Industry 4.0 have brought breakthrough energy technologies of a new kind. The radical changes also impact the EU regulations, market and business. Do the entrepreneurs and regulators have enough capacity to catch up with these innovations? How can, vice-versa, regulations support the smart-energy technologies development?

Invited:

H. E. Peter Žiga | **MINISTER OF ECONOMY OF THE SLOVAK REPUBLIC**

Hon. Maroš Šefčovič | *Vice President for the Energy Union* | **EUROPEAN COMMISSION, BRUSSELS**

Alberto Pototschnig | *Director* | **AGENCY FOR THE COOPERATION OF THE EUROPEAN REGULATORS, LJUBLJANA**

Thomas Jan Hejcman | *CEO and Chairman of the Board* | **RWE SLOVAKIA, VÝCHODOSLOVENSKÁ ENERGETIKA, KOŠICE**

Led by: Andrei Marcu | *Senior Advisor; Head of the CEPS CARBON MARKET FORUM; DEPUTY DIRECTOR OF THE ENERGY CLIMATE HOUSE, BRUSSELS*

13:00 Session 1: Strong Appetite for the Car Industry: Being A World Leader

In the heart of Europe, Slovakia has gained a status of an ideal investment destination because of its political economic stability strengthened by the common currency, Euro, competitive taxation system, and availability of highly skilled and educated workforce offering the highest labour productivity in the CEE region with favourable labour costs. Steadily growing infrastructure, large selection of industrial land and offices available for purchase or lease, harmonised investment incentives and high innovation potential for R&D projects are further assets of the country. With these prerequisites, Slovakia has successfully attracted four leading carmakers, including Volkswagen, Kia Motors, PSA Peugeot Citroen and Jaguar Land Rover and unsurprisingly leads the world-chart on the production of the cars per capita (183 cars per 1,000 citizens). Having a strong subcontractor network of a cross boarder significance, the regional cooperation creates a significant pillar on the way to create CEE automotive hub of world rank. The hub that has an aspiration for being not only a mechanical, but rather innovative transportation technologies zone. How can we sustain this competitive and profitable status? What is the future – quo vadis auto industry investment sector in Central Europe? Is there any threat of becoming an overcrowded hub for investors? How can the governments play a role in this process, while not being destructive for the market by proposing new regulations?

Invited:

Rémi Girardon | CEO | PSA PEUGEOT CITROËN SLOVAKIA, TRNAVA

CONFIRMED:

Led by: Robert Šimončíč | Director General | SLOVAK INVESTMENT AND TRADE DEVELOPMENT AGENCY, BRATISLAVA

14:30 COFFEE BREAK

15:00 Session 2: Driven by Innovations: Moving Smart

The technology drivers of international trade and investments have impacted the transportation technology industry and led it to continuously innovate. While one such innovation is the Hyperloop Transportation Technologies aiming to bring its first Hyperloop to Slovakia, another flying car – Aeromobil - designed by Slovak inventors and businessmen is product to be proud of worldwide. Slovakia, by launching the Smart Mobility Cluster is looking far beyond the horizon of traditional transportation technologies. How are we going to move smart? Is our society ready for breakthrough means of transport? How big is the risk - share in investments of this kind for investors, banks? Is the regulation environment capable to absorb these kinds of smart transportation regulations in adequate time? What kind of incentives should these projects receive, not to harm the market competitiveness rules? At current, European countries struggle with building the traditional transportation networks – are they in a risk to be completed? What will be new about the smart mobility concept?

Invited:

H.E. Reinhold Mitterlehner | Minister of Science | RESEARCH AND ECONOMY OF THE FEDERAL REPUBLIC OF AUSTRIA

Dirk Ahlborn | CEO | HYPERLOOP TRANSPORTATION TECHNOLOGY, CALIFORNIA

Juraj Vaculik | CEO & Co-Founder | AEROMOBIL, BRATISLAVA

Štefan Rosina | MATADOR GROUP, BRATISLAVA

Led by: Ivan Hodač | Vice-President | ASPEN INSTITUTE, PRAGUE

16:00 COFFEE BREAK

16:30 Session 3: Silk Road: The (new) Political and Investment Climate for Transport and Trade

Geopolitics plays in to the hands of the positioning of the Central Europe region to the role of Gateway for the East Europe and Asia. Refreshing its emplacement, CEE region is becoming the key transport, logistics and trade hub for the Silk Road. One Belt, One Road. On the land. At the same time, the European Commission is trying to promote policies to make transportation more efficient, safe and sustainable and faces a combination of challenges, that drives further the aim to develop infrastructure as it is quite uneven throughout the continent. What policies are seen as the most fundamental ones to face aforementioned challenges? What needs to be addressed first in order to create such a Hub in CEE? What needs to be addressed in order to structure the right implementation of the SSTL – Smart and Secured Trade Lines? Is the regional infrastructure capable to absorb such an investment and logistic park? Is this a founding stone to create the FTA with countries on the route of the Silk Road?

Invited:

Dana Meager | State Secretary
MINISTRY OF FINANCE OF THE SLOVAK REPUBLIC, BRATISLAVA

Jiang Jianguo | Chairman of the Board | ICBC, BEIJING

Led by: TBC

CONFIRMED:

Joseph Francois | Managing Director and Professor of Economics
WORLD TRADE INSTITUTE, BERN

DAY - 1 DIGITAL AGENDA STREAM

Thursday - 27th October 2016

13:00 Session 1: NEW BUSINESS MODELS IN THE DIGITAL ERA

Report of the OECD claims that the widespread adoption of ICT, combined with the rapid decline in price and increase in performance of these technologies, has contributed to the development of new activities in both the private and public sector. Together, these technologies have expanded market reach and lowered costs and thus enabled the development of new services and products. Is private sector working with public services closely enough in order to use the full potential of the ongoing “digital revolution” on the market? Technology development is generally well ahead of any regulatory efforts of the governments. What are the key challenges for the private sector actors when developing new business models fit for digital era? What mechanisms could facilitate the close cooperation between the private and public sector in this regard?

Invited:

Hon. Günther Oettinger | *European Commissioner for Digital Economy and Society*

EUROPEAN COMMISSION, BRUSSELS

Patrick Robinson | *Head* | PUBLIC POLICY EUROPE & CANADA, AIRBNB, LONDON

Rastislav Chovanec | *State Secretary*
MINISTRY OF ECONOMY OF THE SLOVAK REPUBLIC, BRATISLAVA

Led by: TBC

15:00 Session 2: Financing Digital Transformation of Industry

Smart Industry - often dubbed as the “fourth industrial revolution” - refers to the transformation industries around the world are currently going through. Industry is one of the main pillars of the European economy, with a high share on GDP. The digital transformation of processes, products and services represents a great opportunity for growth and competitiveness of European companies and, according to recent studies, it can add more than €110 billion to the EU’s annual revenue in the next five years. However, Smart Industry comes with significant social, economic and environmental implications. In order for Europe to keep its leading position, it needs to support this transformation, to be able to fully utilise the benefits of the digital revolution. Large international companies and traditional businesses alike, will face challenges in keeping up with these trends, like insufficient supply of skilled labour, regulatory barriers, a need for new and more advanced materials, better use of big data and access to open data, energy efficiency and the rather costly uptake of new technologies and operational models. Businesses are already looking for answers to questions like what is the role of the government in developing platforms at EU level to increase competitiveness? How can companies, of all sizes, finance the costly uptake of new technologies and new processes? What options do they have in terms of requalification programmes, technology testbeds, advisory? What measures and models of financial support for Smart Industry-focused Universities (e.g. with dedicated study programmes) and R&D&I institutions? How to make the best use of existing funds and programmes aimed at the digital transformation? How could financial resources be used more effectively to directly support SMEs and startups, which partly build their business plan on digitalisation?

Invited:

Hon. Carl Bildt | *Chairman* | GLOBAL COMMISSION ON INTERNET GOVERNANCE | *former Prime Minister and Foreign Minister of SWEDEN, STOCKHOLM*

Jörg Asmussen | *Board Member* | FUNDING CIRCLE, USA

Mark Spelman | *Future of the Internet Initiative* | World Economic Forum

Chen Haiping | *General Manager of Strategic Decision Making Committee* | INVESTMENT CENTER, CEFC, CHINA

Led by: **Zuzana Nehajová** | *Director General* | FOR INNOVATION AND BUSINESS ENVIRONMENT, MINISTRY OF ECONOMY OF THE SLOVAK REPUBLIC, BRATISLAVA

16:30 Session 3: CYBER SECURITY & CIVIL SAFETY IN DIGITALISATION ERA 2.0

In today’s increasing digital world, in an era when the world is becoming more globalized, an access to information has also become much easier and accessible to larger audiences. Along with an increased access to information, the number of threats and the sophistication of attacks has formed new challenges to small as well as large enterprises in protecting their data. Thus, it has become more essential for businesses to safeguard intellectual property and private information such as financial statements, or parts of their business strategies. Moreover, the cooperation between the private and public sector has never been more important as civil safety is at stake. Given the general unawareness of digital threats and intensified cyberattacks, both public and private institutions should focus on increasing the cooperation with each other in order to protect the wider society. How can company leaders protect essential information of their businesses and what approach should they use to information security? How can we enhance the public-private cooperation to increase the civil safety?

Invited:

Anton Zajac | *President* | ESET NORTH AMERICA, COLORADO

Jan Hochmann | *Contractual Public Private Partnership (cPPP) on Cybersecurity*

NATIONAL SECURITY AUTHORITY, BRATISLAVA

Wil van Gemert | *Deputy Director* | OPERATIONS DEPARTMENT, EUROPOL, DEN HAGUE

Led by: **Rasto Kulich** | *Country Manager* | GOOGLE SLOVAKIA, BRATISLAVA

14:00 COFFEE BREAK

16:00 COFFEE BREAK

13:00 Session 1: European Fund for Strategic Investments: Delivering Stage & Increasing Investment Potential

Since the European Investment Plan was presented, conditions for an uptake in investment have improved and confidence in Europe's investment potential is returning. The Plan's first pillar, the European Fund for Strategic Investments is on the right track to attain its ultimate objective of mobilizing 315 billion of investment. The investment impact is the strongest in the SME sector, where EFSI is delivering well beyond expectations. What stands behind the success of the EFSI's SME sector and how can we replicate it elsewhere? Despite the success, there is a general concern that additionality in projects financed by EFSI has not been fully addressed. What can be done to strengthen additionality in the selection of projects? How can the identification and financing of cross-border projects be improved? Furthermore, has the potential for cooperation with private sector been utilized to a full extent? Third pillar of the investment plan – improving the investment environment – is an equally important part of the solution to Europe's investment gap. How can we improve the implementation record of structural reforms to reduce investment barriers?

Invited:

Hon. José Manuel Fernandes | Member of the EUROPEAN PARLIAMENT, BRUSSELS

Vazil Hudák | Honorary Chairman of the TATRA SUMMIT INVESTMENT FORUM

Wilhelm Molterer | Managing Director | EUROPEAN FUND FOR STRATEGIC INVESTMENTS, LUXEMBOURG

Robert Auxt | CEO | NATIONAL MOTORWAY COMPANY, BRATISLAVA

Marián Boček | Managing Director | IPM LLP, BRATISLAVA

CONFIRMED:

Led by: Lúcio Vinhas de Souza

Team Leader, Economics Team
EUROPEAN POLITICAL STRATEGY CENTRE, EUROPEAN COMMISSION, BRUSSELS

15:00 Session 2: Investments in Central Europe – Regional Cooperation

Crisis has posed a threat to the Central Europe's potential for innovative growth and dulled competitive edge of the region as well. However, regional cooperation can be a powerful tool to increase the competitiveness and wealth of the region. To maximize the benefits, it is essential to concentrate the investments in a structured mechanism, as the EFSI, or Central Europe Fund of Funds Initiative, is. Recently, many new funds are being attracted to the region of Central Europe. Does the region have priority list on the investments? What sectors does it include? Competitiveness relies on investment - where are the lines between the competition and cooperation of the investment projects in the region? Is it true that good projects currently struggle to find investment or is it about the consideration of the risk-sharing?

Invited:

H.E. Peter Pellegrini | Deputy Prime Minister | MINISTRY OF INVESTMENTS OF THE SLOVAK REPUBLIC, BRATISLAVA

H.E. Mateusz Morawiecki | Deputy Prime Minister and Minister of Development of the REPUBLIC OF POLAND

Andreas Treichel | CEO | ERSTE BANK GROUP AG, VIENNA

Jochen Weise | Senior Advisor | ALLIANZ CAPITAL PARTNERS, LONDON

Led by: Peter Janiga | Vice Chairman of the Board of Directors SZRB ASSET MANAGEMENT, SLOVAK INVESTMENT HOLDING, BRATISLAVA

CONFIRMED:

Hubert Cottogni | Head of the Mandate Management Department, Deputy Director for the EUROPEAN INVESTMENT FUND, LUXEMBOURG

16:00 Coffee Break

16:30 Session 3: Emerging Investment Destinations

Investors want to buy where the growth is, and bankers know that growth is coming from the emerging markets. What makes emerging markets worth of new investments? How can Europe, by increasing the volume of investments in emerging markets, foster its competitiveness? What are "the best" emerging investment destinations for the EU, and the Central European region? Beginning of 2016 witnesses that emerging markets are finding themselves in a storm, as several economic trends conspire to dampen growth and investment. Is that a sign of an approaching fall of interest in these regions?

Invited:

Hon. Jyrki Katainen | Vice-President for Jobs, Growth, Investment and Competitiveness | EUROPEAN COMMISSION, BRUSSELS

Christof H. Rühl | Global Head of Research | ABU DHABI INVESTMENT AUTHORITY, ABU DHABI

Gordon Bajnai | COO | MERIDIAM, PARIS

Nikolay Kosov | Chairman of the Board | INTERNATIONAL INVESTMENT BANK, MOSCOW

Led by: Guntram Wolff | Director | BRUEGEL, BRUSSELS

14:30 Coffee Break

DAY - 1 PENSION FUNDS STREAM

Thursday - 27th October 2016

Session 1: Regulatory Changes in the Region Countries How to Stabilize the Systems?

13:00 DECISION MAKERS SPOTLIGHT SESSION: How do the regulators see the future of the multipillar framework in CEE?

- Representative of national and European regulatory bodies will discuss the current developments of the Pension Funds situation in CEE.
- How does the multipillar framework work in CEE and how do the regulators see its future?
- How are governments innovating pension systems to match demographic and economic changes?
- How will the developments at the European level impact the systems in CEE (Capital Markets Union, PanEuropean Pensions, IORP II)?
- Q&A

Invited Speakers:

Ivan Švejna | *State Secretary, Ministry of Labour* | [SOCIAL AFFAIRS AND FAMILY OF THE SLOVAK REPUBLIC](#)

H.E. Mihály Varga | *Minister of National Economy of HUNGARY*

H.E. Algimanta Pobodinskiene | *Minister of Social Protection and Labour of the REPUBLIC OF LITHUANIA*

H.E. Sven Sester | *Minister of Finance of the REPUBLIC OF ESTONIA*

H.E. Andrej Babiš | *Deputy Prime Minister and Minister of FINANCE OF THE CZECH REPUBLIC*

H.E. Elżbieta Rafalska | *Ministry of Family, Labour and Social Policy of the REPUBLIC OF POLAND*

H.E. Pawel Szalamacha | *Ministry of Finance* | [POLAND](#)

14:00 Macroeconomic Outlook: What is the current investment environment situation?

- What can be anticipated from the markets in short/medium/long-term?
- How to cope with the challenges – as low returns or low interest rates?
- How to embrace the Capital Market Union's opportunities and challenges for Pension Funds
- Capital Markets developments in CEE

Małgorzata Rusewicz | *Chair*
[POLISH CHAMBER OF PENSION FUNDS, POLAND](#)

14.30 Coffee Break

Session 2: Behavioural Finance – Customer Behaviour

15:00 OUT-OF-THE BOX: Behavioural Finance – Customer Behaviour

- Insight into behavioral biases that turn rational investor into real-life investor, with emphasis on investment decisions in consumer and spending cycle of an individual. Review of the role of institutional investors/pension funds in mitigation of the common biases and biases that affect institutional investors as well.
- How do behavioural biases affect investment behaviour?
- How are customers using the information?
- What are the customers basing their decisions on?
- How can biases be managed?

Nikos Georgantzis | *Professor in Behavioural Economics*
[UNIVERSITY OF READING, UK](#)

Session 3: Effective Communication Strategies Dissemination of Information Among Citizens

15:30 CASE STUDY: Latvia – well designed and stable system

- One of the most sustainable pension schemes in the world (by Allianz in 2014)
- Second in the Baltics in terms of second-pillar assets + has the highest number of members
- What is Latvia's communication programme

Dace Brencena | *CEO* | [SEB PENSION FUND, LATVIA](#)

16:00 Coffee Break

16:30 CASE STUDY: Structure of pension funds in Poland: perspectives and potential threats

- Polish pension funds market in numbers;
- The evolution of Polish open pension funds (OFE);
- The third pillar in Poland;
- Psychological and financial impediments vs. stimulating long-term savings in Poland.

Ewa Malyszko | *CEO* | [PKO PTE, POLAND](#)

17:00 CASE STUDY: Slovakia

- A young multi pillar system

Peter Socha | *Chairman of the Board* | [AXA D.S.S, SLOVAKIA](#)

17:30 ACTION PLAN SETTING WRAP-UP ROUND TABLE DISCUSSION:

What strategy is to be taken for Pension Systems in CEE?

Speakers and delegates from this day's sessions will immerse themselves in the discussion on the right strategy to be taken for the region and for the solutions to be applied for Pension funds and pension systems in CEE to be sustainable, stable and smart in the current economic & demographic situation.

18:00 Closing remarks from the Chairman

SMART GRIDS – THE ESSENTIAL COMPONENT OF THE FUTURE

10:00 Smart grids & the integration of renewable energy

- Effective integration of smart grids and consistent, effective integration of renewable sources mean effective communication between the producer/distributor & the consumer
- Sophisticated home management & renewable solar energy
- Is CEE region prepared for the equipment of the consumer sector by home management energy solutions?
- The technology is not enough; efficient regulation and business models are needed as well

Roland Roesch | Senior Programme Officer Markets and Technology Dialogue | INTERNATIONAL RENEWABLE ENERGY AGENCY (IRENA), BONN

10:30 Case Study by Smart Grid Energy

- An overview of industrial demand-response
- Its benefits for the electrical system and industrial companies themselves
- The role of aggregators such as Smart Grid Energy
- Means of development for demand-response

Antoine de Broves | Director of Operations
SMART GRID ENERGY, PARIS

11:00 Morning coffee break

11:30 Panel discussion: Smart Storage & Data Management

- What does valuable smart storage mean?
- How can each stakeholder benefit from it?
- Where are the main risks and how can we secure the continual smart energy system?

Panelists:

Ivo Hlaváč | Member of the Board, Director of External Relations and Regulation | CEZ GROUP, PRAGUE

SMART METERING

12:45 Fill in the gap in CEE region

- Only 10% of the European households is equipped by smart meters nowadays, whereby not each smart meter offers them the full amount of the services
- What is the concept “Prosumer” and how can “smart Europe” benefit from this concept?
- Almost 100% of the Italian households use smart meters, what is missing to have the same in CEE region countries?

13:10 Lunch

SMART CITIES REVOLUTION IN THE CEE REGION

14:10 Case Study: Seestadt Aspern City

- Sustainable green “living lab”
- PPP project, testing and optimizing new technologies and new distribution grid solutions according to the future standards
- Inter-functional city – can you imagine your life without using of your car on daily basis?

Bernd Richter | Head of Infrastructure
WIEN ENERGIE, VIENNA

14:35 Panel Discussion: Cooperation between private and public sector in smart cities & Financing of smart cities and different investment models

- Is the Public-Private Partnership model appropriate and valuable?
- Are the private companies willing to start such cooperation with the public sector or do they consider it as too risky investment in CEE region?
- What is the role of EU/EIB here?
- New financing models: Spreadsharing, Smart bonds, Crowdfunding – who are the stakeholders?
- Where are the financial risks hidden?

Panelists:

Tamas Solymosi | Mobilising Finance Professional
COVENANT OF MAYORS OFFICE, BRUSEL

Jan Dobrovsky | Head of the Strategy and Business Support Unit | CITY OF PRAGUE

15:00 Focused Panel Discussion: “SMART” occurs in our cities: Budapest - Vienna – Dubrovnik

- What are the main aspects of the smart city and what is the main “smart aspect” in your city?
- What exactly makes your city “smart”?
- Is it possible to have a smart city without “smart government”?
- Who are the main stakeholders involved in such revolution?

Panelists:

Kalman Daboczi | CEO
THE BKK CENTRE FOR BUDAPEST TRANSPORT, BUDAPEST

Reinhard Brehmer | Managing Director
ASPERN SMART CITY RESEARCH, VIENNA

Andro Vlahusic | Mayor of the city Dubrovnik | DUBROVNIK

16:15 Closing remarks from the Chair

Smart Direction of Smart Europe

10:00 Set Up Debate: Smart Region of CEE

- CEE countries strategy for Smart Mobility
- Long term vision
- Disparities of the European region
- CEE vs. Western and Middle East

Artur Perchel | *Manager Central Eastern Europe And Israel*
UITP, BELGIUM

Kalman Daboczi | *CEO*
THE BKK CENTRE FOR BUDAPEST TRANSPORT, BUDAPEST

10:30 KEYNOTE SPEECH: CEE transport situation

Artur Perchel | *Manager Central Eastern Europe And Israel*
UITP, BELGIUM

11:00 Coffee Break

Urban Smart Solutions

11:30 Smart Transport in Bratislava

- A new technology on an old infrastructure
- What does Smart Mobility mean in CEE region Bratislava
- Challenges and concerns

Milan Urban | *Chairman of the Board*
DPB A.S., SLOVAKIA

12:00 Dual Session: Agglomeration Railways

- Efficiency of Agglomeration railways
- Effect on Traffic management systems
- Challenges and difficulties during realizing the projects
- BHEV – Budapest commuter railway – integration to Metro line system

Mátyás JANGEL | *Suburban Railway Traffic Chief Engineer*
BKV ZRT, HUNGARY

13:10 Lunch

New technologies built on an old infrastructure

14:10 Debate: How to develop a sustainable urban and personal mobility

- Door to door seamless multimodality
- Electrification of collective city transportation
- Urban Freight Logistics and Distribution
- Role of a pedestrian
- Opticities

Karen Vancluysen, *Managing Director*,
POLIS NETWORK, BELGIUM

KAREL KUCERA | *DIRECTOR GENERAL*
CZECHINVEST, CZECH REPUBLIC

Katerina Sirotkova | *Vice Chairman*
ASSOCIATION FOR ELECTROMOBILITY OF THE CZECH
REPUBLIC, CZECH REPUBLIC

14:55 Smart Technologies in CEE region

- Technology disruptors presenting the solutions for Smart Mobility
- Innovative technologies
- A new technology applied to and old infrastructure
- What is the ROI?

Unique projects of a unique region

15:40 The electromobility situation in Czech republic

- Situation of electric transportation
- Investment opportunities
- What is a plan for the development?

Katerina Sirotkova | *Vice Chairman*
ASSOCIATION FOR ELECTROMOBILITY OF THE CZECH
REPUBLIC, CZECH REPUBLIC

16:10 Case study: TRISTAR Project Gdansk – Gdynia - Sopot

- Presenting the case study of this Urban Mobility project
- Cooperation of 3 cities
- Traffic management and ITS Solutions

Jacek Oskarbski | *Head of Transport Engineering Department*
ROAD AND GREEN AREAS MANAGEMENT IN GDYNIA, POLAND

16:35 Case Study: ZeEUS – Electrification to the heart of Urban bus network

- Electric buses implementation in selected European cities
- Vision & Schedule
- Involvement & Cooperation

Pauline Bruge | *ZeEUS project coordinator*
UITP, BELGIUM

17:10 Keynote: What are the next steps in boosting Smart Mobility

- Public projects with no EU funding
- Will private sector invest into municipalities?
- What happens after EU funding programming period 2014-2020?

17:45 Closing remarks from the Chairman

DAY - 2 DIGITAL AGENDA STREAM

Friday - 28th October 2016

OPENING KEYNOTE

10:00 CDO vs. CIO

- How is the digital transformation reshaping IT roles?
- Is the CIO role too general to catch all the trends and to cover all the aspects of the digital transformation?
- CIO is usually tied up, running operational IT, while the CDO can apply more focused digital thinking in the whole organization
- Can the CIO role absorb the CDO's tasks?
- Let's hear the best strategies from experienced professionals

Anders Flodstrom | *Educational Director*
EIT DIGITAL, STOCKHOLM

DIGITAL TRANSFORMATION REVOLUTION

10:30 Case study: Wells Fargo

Jennifer Watkins | *Former Vice President, Marketing & Customer Experience at* [WELLS FARGO, PARIS](#)

11:00 Morning coffee break

11:30 Focused panel discussion: Customer - the highlight of the valuable & successful business

- The environment where everything starts and ends with the satisfied customer
- Where is the main focus of the companies? Is this focus right?
- Is there any difference in the care of the customer in the different types of the companies in this digital era or the main steps are always the same?
- There are many digital transformation solutions at the market, how to choose the best one for your business?
- Are the CEE region's companies prepared for digital transformation and what is their current status in it?

Panelists:

Ana Mihu | *Former Chief Marketing Officer*
[AXA LIFE INSURANCE ROMANIA, BUCHAREST](#)

12:45 Case study: Serbia and Telenor Banka

- First mobile bank in the SEE region
- Built around customer needs, providing unique user experience
- Innovative approach to services
- Irreversible impact to the banking market

Martin Navratil | *Chairman of the Executive Board and Managing Director* | [TELENOR BANKA, BELGRADE](#)

13:10 Lunch

14:10 Panel Discussion: Importance of the technology

- The competition is strong but the appropriate digital transformation technology can move the boundaries of the customer's interest in the particular service or product very progressively
- We are living in the modern digital era, so what are the best technology strategies to fulfill huge customer's expectations?
- Is the artificial intelligence and virtual reality way, how to satisfy the customer?
- What are the main risks in the digital transformation?

Panelists:

Petra Dzurovcinova | *Executive Manager*
[SAPIE - THE SLOVAK ALLIANCE FOR THE INTERNET ECONOMY, BRATISLAVA](#)

PEEK AT DIGITAL EXPERIENCED PLAYERS

15:20 Case study: Orange

- Inspiring new "Orange shop" in the capital city of Bratislava
- The right answer to the customer needs in the digital era

15:45 Case study: Renault

- What "digital" means to Renault company?
- How can you apply the digital transformation into the ecosystem of 120 000 people on board?
- Management of the innovation within the whole organisation
- Is it possible to make all the employees think "digitally"?
- The environment is changing – can we keep up with the digital trend in the permanently changing environment?

Patrick Hoffstetter | *Chief Digital Officer / Directeur Digital Factory* | [RENAULT, PARIS](#)

16:10 Case study: Turkish Airlines

Zafer BABUR | *CXO*
[TURKISH AIRLINES, ISTANBUL](#)

16:35 Closing remarks from the Chairman

DAY - 2 PPP & FINANCING STREAM

Friday - 28th October 2016

European Commission's Opening Keynotes

10:00 Prospects for funding and financing of transport infrastructure in Europe in the years ahead

- What has been achieved with the connecting Europe Facility so far?
- What has been achieved with the ESIFunds so far?
- Looking into the opportunities offered by the Investment Plan for Europe (EFSI, Juncker Plan)

Stephane Ouaki | Head of Unit for Transport Financing and Financial Instruments
DIRECTORATE GENERAL MOBILITY AND TRANSPORT,
EUROPEAN COMMISSION, BRUSSELS

10:30 Renewable energy and strategic energy infrastructure projects backed by the European Commission's "Energy plan"

- Slovakia, within EU Presidency 2016, will be enforcing arrangements for support of realization of energy infrastructure projects
- Approval of €-8 billion for energy projects
- How will the "energy strategy", started in May 2015, continue?
- Is energy the key future element of the European Investment Plan?

Invited:

Dominique Ristori | Director General for Energy | EUROPEAN COMMISSION, BRUSSELS

11:00 Morning Coffee Break

Session 2: INVESTMENT MARKETPLACE

11:30 MINISTERIAL PANEL: Sneak peek at FUTURE PROJECTS to be announced in 2016 and 2017 & strategic discussions between Governmental leaders

Invited:

H.E. Vladislav Goranov
Minister of Finance of the REPUBLIC OF BULGARIA

H.E. Rimantas Sadzius
Minister of Finance of the REPUBLIC OF LITHUANIA

H.E. Matteo Renzi
President of the COUNCIL OF MINISTERS, ROME

Alexander Dobrindt | Minister of Transport and DIGITAL INFRASTRUCTURE OF THE FEDERAL REPUBLIC OF GERMANY

Emmanuel Macron | Minister of Economy
INDUSTRY AND DIGITAL AFFAIRS OF THE FRENCH REPUBLIC

Session 3: LEGAL PERSPECTIVE ON PROJECT FINANCE

12:45 Not just the ordinary involvement, but full care of all the law aspects related to the project life cycle

- Where is the main support of project finance law firm during the project life cycle?
- What are the main pillars of the cooperation from the law firm's perspective?

13:10 Lunch

Session 3: FINDING OUT BEST PRACTICES BASED ON PROJECT'S HIGHLIGHTS & SHORT-COMINGS & SET THE VALUABLE STRATEGY FOR EACH STAKEHOLDER

14:10 Peek at the current stage of D4 Highway and R7 Expressway

- A mega project in Slovakia set to reduce traffic congestion in and around Bratislava, the capital city
- Projected sections of D4 Highway are parts of the TEN-T Trans European comprehensive corridors
- 59 kilometers of road and an estimated project investment of € 1.4 billion

Juan Alcalá Mataix | Project Director EU, Latam and New Markets | CINTRA, MADRID

14:35 ENERGY CASE STUDY: Galloper Wind Farm - European Power

- Deal of the Year 2015 | PFI Awards
- The first project in the UK supported by the European Investment Plan for Europe
- UK's first pre-construction offshore wind farm project finance deal
- What led the EIB to invest into this project?

15:00 Focused Panel Discussion: WIN -WIN STRATEGY

- How to achieve the satisfaction of each involved party
- Preparing the project's strategy
- How to address the right investors
- What is the best strategy to make a project attractive for potential investors?
- What steps are necessary in choosing the right project for the investment?

Panelists:

Cristina Rives | Director of Project Development Europe | GROUP ACS, MADRID

Roland Roesch | Senior Programme Officer Markets and Technology Dialogue | INTERNATIONAL RENEWABLE ENERGY AGENCY (IRENA), BONN

Roman Wieczorek | Executive Vice President
SKANSKA AB, STOCKHOLM

Bartosz Mysiorski | Vice Chairman of the Board
CENTRUM PPP, WARSZAWA

Session 4: UNCONVENTIONAL COOPERATION & STAKEHOLDER'S INVESTMENT STRATEGIES

16:10 INFRASTRUCTURE CASE STUDY: Hyperloop connecting Bratislava, Vienna and Budapest

- Slovakia - home to the first hi-tech Hyperloop train?
- A transport system capable of speeds of up to 760mph

16:35 Interactive Panel Discussion: What drives investors to embrace a project and where is the main responsibility of the public sector in all this process?

- Is investing made through an Asset Management company really favorable for the project?
- Where are the investor's and borrower's risks hidden?
- Are project bonds cheaper and more advantageous than other forms of financing?
- Is it OK to combine different forms of financing?
- EU funds and associated projects
- Do institutional investors focus more on P3 projects or are purely private projects more attractive for them?

Panelists:

Tomas Koranda | COO & Member of the Board
HOCHTIEF CZ, PRAGUE

Zoran Jelic | Europe Project Coordinator
C.R.E.A.M. EUROPE PPP ALLIANCE, ZAGREB

Oshani Perera | Director, Public Procurement and Infrastructure Finance | INTERNATIONAL INSTITUTE FOR SUSTAINABLE DEVELOPMENT, GENEVA

Ivo Hlaváč | Member of the Board, Director of External Relations and Regulation | CEZ GROUP, PRAGUE

17:45 Closing remarks from the Chairman

DAY - 2 PENSION FUNDS IN CEE STREAM

Friday - 28th October 2016

Session 5: Asset Allocation of Pension Funds

09:05 SPECIAL SPOTLIGHT SESSION: Asset Allocation of Pension Funds

- How do the CIO's from the biggest Pension Funds in CEE see the situation on the capital markets for investments?
- What are the CIO's strategies & opportunities for the asset allocation of Pension Funds in CEE?

Bernard Walschots | CEO
RABOBANK PENSION FUND, NETHERLANDS

Raluca Tintoiu | CEO
NN PENSII, ROMANIA (TBC)

Rita Noge | CFO & Member of the Board
AVIVA PENSION FUND, LITHUANIA
"Winner of the Fleming. CEE Pension Fund Award 2016 – Best Fixed Income Strategy"

Martin Sardelic | CEO
VALIDA PENSION FUND, AUSTRIA

09:50 Asset Allocation before and after 2008

Martin Sardelic | CEO
VALIDA PENSION FUND, AUSTRIA

Session 6: Different Asset Classes and Investment Strategies

10:10 SPECIAL SPOTLIGHT SESSION: Different Asset Classes and Investment Strategies

- Investing in (Private)Equities
- Real Estate/Commodities/Cash/Foreign Currencies
- Investing into Fixed Income (multiasset fixed income)

Bernard Walschots | CEO | RABOBANK PENSION FUND, NETHERLANDS

Raluca Tintoiu | CEO | NN PENSII, ROMANIA (TBC)

Željko Bedenic | CIO, COO & Board Member | RAIFFEISEN PENSION INSURANCE COMPANY, CROATIA

11.00 MORNING COFFEE & NETWORKING

11:30 Regulations impacting asset allocation & investments of pension funds

- What does it say?
- How does it impact asset allocation and investment option of pension funds?
- What changes are ahead?
- Solvency II impacts

Janez Kranjc | Executive Director
PRVA OSOBNA ZAVAROVALNICA, SLOVENIAR

12:05 PEPP – opportunity or threat

Initial idea of pan-European pension products (PEPP) looks for simple and low-cost long-term saving scheme available to all EU citizens. Even if the wide coverage is not expected, regionally offered PEPPs could emerge. Considering higher cost structure of pension products offered in CEE countries, PEPPs could become a competitive product targeting higher educated and higher income savers. Pension asset managers should understand, what are the key parameters that would spur consumers' attention – simple affordable and manageable (SAM).

Jan Sebo | Professor of Pension Funds & Consultant
MATEJ BEL UNIVERSITY & INSTITUTE OF SAVINGS AND INVESTMENT, SLOVAKIA

12:40 Risk Management Solutions in CEE

- - smart beta/ETFs/infrastructure indices

TOPIC RESERVED FOR THE SPONSORING COMPANY

13:10 LUNCH

14:00 Alternative Investments – A new solution for Pension Funds?

According to a the PwC study "Alternative Asset Management in 2020: Fast Forward to Centre Stage" - By 2020, there will be a fundamental shift towards alternatives by many sovereign and public pension funds. At the same time, by 2020, it is expected that global pension fund assets will have reached \$56.6tn, with alternative assets expected to play a considerably larger role in their asset allocation mix.

- What is considered "alternative" in the context of the CEE region?
- Is the "alternative" becoming the "mainstream" also in CEE, or is it currently a trend only in other parts of the world?

14:30 A way forward sustainable investing

- Investment solutions towards positive financial and social results

TOPIC RESERVED FOR THE SPONSORING COMPANY

15:00 CASE STUDY: Czech Republic

They cancelled the voluntary second pillar, and now new entrants to this pillar are banned by law. Law makers are now working on a framework to reimburse pension fund members, which will include choosing between having the funds moved to the first pillar or the third pillar.

15:30 LOOK IN THE FUTURE DEBATE: Sustainable and stable pension schemes in CEE

- Creating conditions for alternative savings (to tackle demographic problems),
- How to make the systems sustainable and how to stabilise them
- How to disseminate information among citizens

16:15 Closing Remarks from the Chair

Tatra Summit Investment Forum

27 - 28 October 2016, Bratislava, Slovak Republic

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If you wish to pay in USD (\$) or GBP (£) please contact us for more details.

In the name of Fleming Events, s.r.o. I hereby declare Fleming Events, s.r.o. will adhere to this sales contract & terms & conditions


EDUARD VACULA, Director

Fleming Events, s.r.o.
Vajnorská 100/A, 831 04 Bratislava, Slovakia
ICO: 44 59 74 52, IČ DPH: SK202275448

Terms and Conditions:

- PAYMENT TERMS.** Fleming Events, s.r.o. (hereinafter as "FE") requires the full payment of the invoiced amount within 7 working days from the issue date of the invoice. FE reserves the right to refuse entry to any client who does not pay the invoice in full and on time. If the payment is not received on FE's account on the seventh day from the date of the issue of the invoice, FE is entitled to charge the Client an overdue interest of 5% p.a. for every day, for which the Client's payment is overdue. The registration fee includes: conference documentation, admission to all conference sessions, lunches and refreshments, admission to networking social breaks during the event. The registration fee does not include: travel, hotel accommodation, transfers or insurance.
- HOTEL ACCOMMODATION.** Overnight accommodation is not included in the registration fee. A reduced rate may be available for FE's clients at the hotel hosting the event. The reservation form will be sent to the client after the venue has been confirmed, but no later than one month before the event begins.
- CANCELLATION BY CLIENT.** The client has the right to cancel his/her participation in the event. Cancellation must be received by FE in writing, either by mail, email or fax. If the client cancels with more than one month's advance notice before the start of the event, FE shall be entitled to retain and charge 50% of the total invoiced amount. If the client cancels with one month's (or less) advance notice, or fails to attend the event, then the client shall not be entitled to any refund nor any discount. Client's failure to attend the event does not cancel, decrease or in any matter waives the client's obligation to fully pay the fee invoiced to the client by FE.
- CANCELLATION BY FE.** While every reasonable effort is made to adhere to the advertised program, circumstances out of the control of FE can arise, which may cause changes in the program, including but not limited to changes in the content, date(s), location or venue, or special features of the planned event. Such circumstances include but are not limited to acts of terrorism, war, extreme weather conditions, compliance with government requests, orders and legal requirements, failure of third party suppliers to timely deliver, and failure to register the minimum targeted amount of attendees for a given event. FE reserves the right to change the content, date(s), location or venue and/or special features of an event, to merge the event with another event, or to postpone it or cancel it entirely as appropriate under the circumstances. Client agrees that FE shall not be liable for any cost, damage or expense which may be incurred by client as a consequence of the event being changed, merged with another event, postponed or cancelled and client agrees to hold FE harmless and to indemnify FE for any liability caused by any such changes, mergers, postponements or cancellations to the Client.
- CANCELLATION OF THE EVENT.** In case FE cancels the event, FE may offer the client a full credit up to the amount actually paid by the client to FE. This credit shall be valid for up to one year from the issue date of the invoice to attend any of FE's events. The client shall not be entitled to this credit as a contractual right.
- CLIENTS IDENTIFICATION INFORMATION.** By signing of this sales contract and these terms and conditions the client gives full right to FE to share the client's identification information such as, but not limited to, client's name, address, email addresses, phone numbers and names of representatives with third parties, which participated on the same event as the client.
- GOVERNING LAW.** This contract shall be governed and construed in accordance with the laws of the Slovak Republic (not including its conflict of laws provisions). Any disputes arising out of this contract shall be brought before the courts of the Slovak Republic situated in the city of Bratislava in the Slovak Republic.
- INDEMNIFICATION.** To the fullest extent permitted by the law, you agree to protect, indemnify, defend and hold harmless FE, its owners, managers, partners, subsidiaries, affiliates, officers, directors, employees and agents, from and against any and all claims, losses or damages to persons or property, governmental charges or fines, penalties, and costs (including reasonable attorney's fees) (collectively "the Claims"), in any way arising out of or relating to the event that is the subject of this contract, and regardless of negligence, included but not limited to, Claims arising out of the negligence, gross negligence or intentional misconduct of FE employees, agents, contractors, and attendees; provided, however, that nothing in this indemnification shall require you to indemnify FE indemnified parties for that portion of any Claim arising out of the sole negligence, gross negligence or intentional misconduct of the FE parties.
- OTHER CURRENCIES.** In case that client requests payment in other than FE's official currency (EUR), FE reserves the right to apply 8% currency risk surcharge to the actual exchange rate.
- OTHER CONDITIONS.** Any terms or conditions contained in the client's acceptance which contradict or are different from the terms and conditions of this registration document shall not become part of the contract unless individually negotiated with FE and expressly accepted by FE.